

Auction Terms of the Government Bonds No. 230 H

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| Issuer | Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742 |
| ISIN | SK4120011636 |
| Name of bonds | Government Bonds 230 |
| Maturity | 13 November 2023 |
| Nominal value | EUR 1.00 |
| Rate of interest | fix, 0.000% p.a. |
| Accrual | EUR 0.000 |
| Interest calculation type | actual/actual (ICMA) |
| Payment date | till 19 September 2018 (including) |
| Secondary market | Bratislava Stock Exchange |

COMPETITIVE PART OF THE AUCTION

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|--------------------------------------|------------------------------|
| Auction date | 17 September 2018 |
| Date of issuance (settlement) | 19 September 2018 |
| Type of issuance | competitive American auction |
| Issue price | unlimited |
| Deadline time (CEST) | 11:00 a.m. |

NON-COMPETITIVE PART OF THE AUCTION WILL NOT TAKE PLACE

Another information:

Rules

Terms and Conditions of the GB 230

